

**SCHEDULE OF DEBT SERVICE REQUIREMENTS FOR
SPECIAL REVENUE FUND SELF LIQUIDATING BONDS**

Variable Rate

As of September 1, 2010

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal (b)	Total
2011	12,110,820.42	-	12,110,820.42 (c)
2012	24,098,459.21	-	24,098,459.21
2013	24,099,026.32	-	24,099,026.32
2014	24,097,377.23	-	24,097,377.23
2015	22,172,952.23	-	22,172,952.23
2016	20,249,609.21	-	20,249,609.21
2017	20,248,810.79	-	20,248,810.79
2018	20,249,210.00	25,000,000.00	45,249,210.00
2019	18,750,575.53	115,000,000.00	133,750,575.53
2020	12,858,243.68	189,500,000.00	202,358,243.68
2021	5,068,810.79	240,155,000.00	245,223,810.79
2022	1,177,910.00	219,190,000.00	220,367,910.00
2023	255,962.33	210,820,000.00	211,075,962.33
2024	22,956.99	124,940,000.00	124,962,956.99
Total	\$ 205,460,724.74	\$ 1,124,605,000.00	\$ 1,330,065,724.74

- (a) The estimate of future interest payments is based on rates in effect as of September 1, 2010. The interest rates for the daily and weekly rate bonds range from 0.13 - 0.20%. \$500,000,000 of the series 2009B Economic Recovery Bonds bear interest at fixed rates ranging from 3.50 - 5.00% until reset date, and are assumed to bear interest at the rate of 4.00% from each reset date to maturity.
- (b) Includes scheduled mandatory sinking fund payments.
- (c) Total represents the remaining estimated debt service requirements from October 1, 2010 through June 30, 2011.

SOURCE: State of California, Office of the Treasurer.